



**ANOUNCEMENT  
EXTRACT OF  
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT INTERMEDIA CAPITAL Tbk.**

**PT INTERMEDIA CAPITAL Tbk.**, having its domicile at Jakarta Selatan, hereby announces that on Monday, 5 February 2018, located at JS Luwansa Hotel and Convention Center, Jalan H.R. Rasuna Said Blok C No.22, Jakarta Selatan, has convened the Extraordinary General Meeting of Shareholders (henceforth referred to “**Meeting**”) of **PT INTERMEDIA CAPITAL Tbk.** (henceforth referred to “**Company**”). The Meeting begins at 11.41 WIB.

**A. Attendance by the members of the Board of Commissioners and the Board of Directors at the Meeting:**

<b>The Board of Commissioners</b>	<b>The Board of Directors</b>
- President Commissioner : Mr. <b>ANINDYA NOVYAN BAKRIE</b>	- President Director : Mr. <b>ERICK THOHIR</b>
- Commissioner : Mr. <b>ROBERTUS BISMARCA KURNIAWAN</b>	- Director : Mr. <b>Raden Mas HARLIN ERLIANTO RAHARDJO</b>
- Commissioner : Mr. <b>ANINDRA ARDIANSYAH BAKRIE</b>	- Non Affiliated Director : Mr. <b>JULIANDUS A. LUMBAN TOBING</b>
- Independent Commissioner : Mr. <b>ILHAM AKBAR HABIBIE</b>	- Chief Finance Officer : Mr. <b>AHMAD ZULFIKAR</b>

**B. Agenda of the Meeting :**

1. Approval of Company's plan to issued global bond that shall be registered and traded outside of Indonesia territory, which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities.
2. Approval of granting substantial or all assets of the Company and/or subsidiaries with respect to the issuance of global bonds which will be conducted by of the Company.
3. Approval of Company's plan to provide intercompany loan facility to PT Visi Media Asia Tbk (VIVA ) as the Parent Company which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities and affiliation transaction which contain conflict of interest based on Bapepam-LK Regulation No. IX.E.1 regarding the Material Transactions and Conflict of Interest on Certain Transaction.
4. Approval regarding the plan of transfers of in part or all receivables of PT Cakrawala Andalas Televisi towards VIVA to the Company, which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities.

**C. Quorum of the Shareholders**

Whereas the provisions of quorum for the validity of the Meeting are:

- For the First, Third, and Fourth Agenda of Meeting, applied the provisions of Article 12 paragraph 1 of the Company's Articles of Association juncto Article 26 paragraph 1 POJK 32/2014, that the Meeting is valid if attended / represented by more than  $\frac{1}{2}$  (one-half) of the total shares held by the Company with valid voting rights and the resolution is approved by more than  $\frac{1}{2}$  (one-half) of the total votes cast with the valid voting rights in the Meeting.
- For the Second Agenda, applied the provisions of Article 16 paragraph 4 of the Company's Articles of Association juncto Article 28 POJK 32/2014, that the Meeting is valid if attended / represented by more than  $\frac{3}{4}$  (three quarters) of the total shares held by the Company with valid voting rights and the resolution is approved by more than  $\frac{3}{4}$  (three quarters) of the total votes cast with the valid voting rights in the EGMS.
- For the Third Agenda of Meeting that contain conflict of interest as stipulated by Bapepam-LK Regulation No. IX.E.1, the approval of Independent Shareholders of the Company shall be required ("**Independent EGMS**") with the quorum requirement as stipulated under Article 29 POJK 32/2014, that the Independent EGMS is valid if attended / represented by more than  $\frac{1}{2}$  (one-half) of the total shares owned by the Independent Shareholders and the resolution is approved by more than  $\frac{1}{2}$  (one-half) of the total shares owned by the Independent Shareholders.
- the Meeting has been attended by the Shareholders or their representative of 37.911.735.300 (thirty-seven billion nine hundred eleven million seven hundred thirty-five thousand three hundred) shares or equal to 96.68% (ninety six point sixty eight percent) of 39.215.538.400 (thirty-nine billion, two hundred fifteen million, five hundred thirty-eight thousand, four hundred) shares, which have been issued by the Company to this date, and for the attended or represented Independent Shareholders in the Meeting amounted to 2.617.871.900 (two billion six hundred seventeen million eight hundred seventy-one thousand nine hundred) shares or 77.09% (seventy seven point zero nine percent) of 3.396.051.000 (three billion, three hundred ninety-six million fifty-one thousand) shares representing total shares owned by the Independent Shareholders of the Company.

Thus, based on the fulfilled quorum of attendance quantity, therefore the Meeting is valid and can take decisions that are legitimate and binding for the entire agenda of the Meeting.

**D. Calculation Result and Resolution of Meeting**

<b><u>First Agenda</u></b>			
Number of Shareholders who raise question	1 (one) person		
Voting Result	Affirmative Votes	Abstentions	Negative Votes
First Agenda with unanimous decision	37.911.735.300 (thirty-seven billion, nine hundred eleven million, seven hundred thirty-five thousand, three hundred) shares or equal to 100% (one hundred percent) of the valid cast and calculated in the Meeting.	Nil	Nil
Resolution	<b>Resolved to approve and ratify the issuance global bond that shall be registered and traded outside of Indonesia territory, which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities.</b>		

<b><u>Second Agenda</u></b>			
Number of Shareholders who raised question	Nil		
Voting result	Affirmative Votes	Abstentions	Negative Votes
Second Agenda with unanimous decision	37.911.735.300 (thirty-seven billion, nine hundred eleven million, seven hundred thirty-five thousand, three hundred) shares or equal to 100% (one hundred percent) of the total valid cast and calculated in the Meeting.	Nil	Nil
Resolution	<b>Resolved to approve and grant authority to the Board of Directors of the Company to pledge substantial or all assets of the Company and/or subsidiaries with respect to the issuance of global bonds which will be conducted by of the Company</b>		

**Third Agenda**

Considering that Third Agenda is a material transaction pursuant to Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities and affiliated transaction that contain conflict of interest pursuant to Bapepam-LK Regulation No. IX.E.1 regarding the Material Transactions and Conflict of Interest on Certain Transaction thus the resolutions shall be conducted 2 (two) times, which are: First approval by all of the attended shareholders; and second approval by Independent Shareholders.

**A. First Resolution by All of the Attended Shareholders**

Number of Shareholders who raised question	Nil		
Voting result	Affirmative Votes	Abstentions	Negative Votes
Third Agenda with unanimous decision	37.911.735.300 (thirty-seven billion, nine hundred eleven million, seven hundred thirty-five thousand, three hundred) shares or equal to 100% (one hundred percent) of the valid cast and calculated in the Meeting.	Nil	Nil
Resolution	<b>Resolved to approve and grant authority to the Board of Directors to implement the Company Company's plan to provide intercompany loan facility to PT Visi Media Asia Tbk (VIVA ) as the Parent Company which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities and affiliation transaction which contain conflict of interest based on Bapepam-LK Regulation No. IX.E.1 regarding the Material Transactions and Conflict of Interest on Certain Transaction.</b>		

**B. Second Resolution by Independent Shareholders**

Number of Shareholders who raised question	Nil		
Voting result	Affirmative Votes	Abstentions	Negative Votes
Third Agenda with unanimous decision	2.617.871.900 (two billion, six hundred seventeen million, eight hundred seventy-one thousand, nine hundred) shares or equal to 100% (one hundred percent) of the total valid cast by the Independent Shareholders.	Nil	Nil

Resolution	<b>Resolved to approve and grant authority to the Board of Directors to implement the Company Company's plan to provide intercompany loan facility to PT Visi Media Asia Tbk (VIVA ) as the Parent Company which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities and affiliation transaction which contain conflict of interest based on Bapepam-LK Regulation No. IX.E.1 regarding the Material Transactions and Conflict of Interest on Certain Transaction.</b>
------------	---

<b>Fourth Agenda</b>			
Number of Shareholders who raised question	Nil		
Voting result	Affirmative Votes	Abstentions	Negative Votes
Fourth Agenda with unanimous decision	37.911.735.300 (thirty-seven billion, nine hundred eleven million, seven hundred thirty-five thousand, three hundred) shares or equal to 100% (one hundred percent) of the total valid cast and calculated in the Meeting.	Nil	Nil
Resolution	<b>Resolved to approve and grant power and authority to the Board of Directors to perform the plan of transfers of in part or all receivables of PT Cakrawala Andalas Televisi towards VIVA to the Company, which shall be a material transaction based on Bapepam-LK Regulation No. IX.E.2 regarding the Material Transactions and Change of the Main Business Activities</b>		

Meeting of the Company was adjourned at 12.16 WIB.

Jakarta, 8 February 2018  
**PT Intermedia Capital Tbk.**  
**Board of Directors**